



Please email any questions or concerns to <u>Benefits@ClevelandMetroSchools.org</u>.

Manage Beneficiaries

From the Benefits worklet:

- 1. Under Change, click Benefits.
- 2. Select the required Change Beneficiaries option.
- 3. Click the **Calendar** icon 📃 to select the date of the Benefit event.
- 4. Click Submit
- 5. To take action on the task, click **Open**.

You have submitted Benefit Event: Jane Doe (999999) on 03/05/2018 Actions	
Up Next Jane Doe Benefit Elections Open	Do Another Change Benefits
Details and Process	

- 6. Review the displayed information
- 7. Click **Continue** through all screens, review the displayed information, and make any required changes.
- 8. Select the **I Agree** checkbox to provide an electronic signature to confirm benefit changes.
- 9. Click Submit.
- **10.** Click **Done** to complete the task or click **Print** to launch a printable version of the summary of benefits.

