



Please email any questions or concerns to <u>Benefits@ClevelandMetroSchools.org</u>.

## **View Existing Benefits Elections**

From the Benefits worklet:

- 1. Under View, click Benefit Elections.
- 2. The screen will display current Benefit Elections.

rrent Benefit Elections and Costs 8 items									◍♀⋔▥ィ	
enefit Plan	Coverage Begin Date	Deduction Begin Date	Coverage	Calculated Coverage	Dependents	Beneficiaries	Employee Cost (Semi- monthly)	Employer Contribution (Semi-monthly)	Benefit Credit (Semi- monthly)	
fedical - Medical Mutual of Ohio PPO SuperMed Plus	12/17/2016	12/17/2016	Single				\$40.68	\$369.32		
ental - MetLife PDP Enhanced	12/17/2016	12/17/2016	Single				\$6.83	\$9.11		
ision - United Health Care VIS	12/17/2016	12/17/2016	Single					\$7.71		
asic Life - Consumer Life Insurance Company - 10K Employee)	12/17/2016	12/17/2016	\$10,000	\$10,000.00				\$2.50		
ortable Life - Consumer Life Insurance Company - Post Tax Employee)	01/02/2018	01/02/2018	\$50,000	\$50,000.00			\$0.75			
03(b) - AXA Equitable	03/29/2017	03/29/2017	\$50.00				\$50.00			
ERS - School Employees Retirement System	12/05/2016	12/05/2016	10%							
mployee Assistance Program - EASE@WORK	12/17/2016	12/17/2016						\$0.46		
							Total: \$98.26	\$389.10		

## **Print Benefits Statement**

From the Home page:

- 3. Click the **Profile Icon** in the top right corner. From there, click **View Profile**.
- 4. Click

- located beneath name, ID number and job title.

- 5. Select Benefits > View My Benefit Statement.
- 7. Review the displayed information, and click Print.
- 8. <u>Note:</u> The selected Benefit Event displays as an Adobe PDF document, which you can save or print.



## **Manage Beneficiaries**

From the Benefits worklet:

- 1. Under Change, click Benefits.
- 2. Select the required **Change Beneficiaries** option.
- 3. Click the **Calendar** icon 🗔 to select the date of the Benefit event.
- 4. Click Submit
- 5. To take action on the task, click **Open**.

Success! Event submitted Benefit Event: Jane Doe ( 999999 ) on 08/22/2018 (ecces)
Up Next
Sane Doe
Benefit Elections
Open
> Details and Process

- 6. Under Change, click Benefits.
- 7. Select the required **Change Beneficiaries** option.
- 8. Click the **Calendar** icon 🗔 to select the date of the Benefit event.
- 9. Click Submit
- **10.** To take action on the task, click **Open**.
- 11. Review the displayed information
- **12.** Click **Continue** through all screens, review the displayed information, and make any required changes.
- **13.** Select the **I Agree** checkbox to provide an electronic signature to confirm benefit changes.
- 14. Click Submit.
- **15.** Click **Done** to complete the task or click **Print** to launch a printable version of the summary of benefits.

